

### **Instructor Monitor Tool**

**Instructions**: Training Faculty (TF) should use this form to assess the competencies of instructor candidates and renewing instructors. For each competency, there are several indicators or behaviors that the instructor may exhibit to demonstrate competency.

To be used in conjunction with the Instructor/TF Renewal Checklist.

#### **Role of the TF Observer:**

The role of the TF observer for this monitoring is to observe only. Debriefing or correcting the instructor during the course should be avoided. If critical components are not being completed, contact the TC Coordinator or Course Director outside the classroom setting immediately.

### **Evaluating the Critical Actions:**

The following questions are critical actions required for a successful course. Each item is written to maximize the objectivity and minimize the subjectivity of the evaluator. For each item, mark one of the following:

| Yes           | for items present or completed if there are no required changes for improvement. There may be recommendations for improvement and comments but no required changes. |
|---------------|---|
| Yes with req. | (Yes with requirements) for items that were completed but changes are required for full compliance. Fill in the comment box with the required change and rationale. |
| No            | if the required action was not done or was done incorrectly. Fill in the comment box with the rationale.  |
| Not Observed  | for items the observer did not witness during monitoring.   |

| SECTION 1: General information for the individual and course being observed. |                                    |  |  |  |
|--|------------------------------------|--|--|--|
| Instructor or instructor candidate name:                                     |                                    |  |  |  |
| Instructor ID #:   | _ Instructor card expiration date: |  |  |  |
| Course reviewed: Heartsaver® BLS ACLS  | OACLS EP OPALS OPEARS® OASLS       |  |  |  |
| Purpose of review: Initial application                                       | Instructor renewal Remediation     |  |  |  |



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### SECTION 2: Instructor competencies and indicators. Observed by TF in a class setting.

| Cou  | rse De         | elivery: Presents   | АНА с    | ourse content as intended b   | y usir  | ng AHA course cur     | ricula | and materials       |
|------|----------------|---------------------|----------|-------------------------------|---------|-----------------------|--------|---------------------|
| 2.1  | Deliv<br>agend |                     | nt cons  | sistent with AHA published    | d guid  | elines, Instructor N  | Ianual | , Lesson Plans, and |
|      | 0              | Yes                 | 0        | Yes with req                  | 0       | No                    | 0      | Not observed        |
| 2.2  | Uses           | videos, checklists  | s, equip | oment, and other tools as d   | irected | d in the Instructor N | /Ianua | 1                   |
|      | 0              | Yes                 | 0        | Yes with req                  | 0       | No                    | 0      | Not observed        |
| 2.3  | Allow          | s adequate time     | for con  | tent delivery, skills practic | e, and  | debriefing            | _      |                     |
|      | 0              | Yes                 | 0        | Yes with req                  | 0       | No                    | 0      | Not observed        |
| 2.4  | Prom           | otes retention by   | reinfor  | cing key points               |         |                       |        |                     |
|      | 0              | Yes                 | 0        | Yes with req                  | 0       | No                    | 0      | Not observed        |
| 2.5  | Deliv          | ers course in a sa  | fe and   | nonthreatening manner         |         |                       |        |                     |
|      | 0              | Yes                 | 0        | Yes with req                  | 0       | No                    | 0      | Not observed        |
| 2.6  | Relate         | es course materia   | l to auc | lience (prehospital or in-fac | cility) |                       |        |                     |
|      | 0              | Yes                 | 0        | Yes with req                  | O       | No                    | 0      | Not observed        |
| 2.7  | Effec          | tively operates te  | chnolo   | gy used in the course         |         |                       |        |                     |
|      | 0              | Yes                 | 0        | Yes with req                  | 0       | No                    | 0      | Not observed        |
| 2.8  | Adap           | ts terminology ap   | propri   | ate to location, audience, ar | nd cult | ture                  |        |                     |
|      | 0              | Yes                 | 0        | Yes with req                  | 0       | No                    | 0      | Not observed        |
| 2.9  | Acco           | mmodates studen     | ts who   | have disabilities and other   | specia  | al needs              |        |                     |
|      | 0              | Yes                 | 0        | Yes with req                  | 0       | No                    | 0      | Not observed        |
| 2.10 | ) Prov         | vides timely and a  | ppropi   | riate feedback to students    |         |                       |        |                     |
|      | 0              | Yes                 | O        | Yes with req                  | 0       | No                    | 0      | Not observed        |
| 2.1  | l Uses         | s principles of eff | ective   | team dynamics during sma      | ll grou | up activities         |        |                     |
|      | 0              | Yes                 | 0        | Yes with req                  | Ŏ       | No                    | 0      | Not observed        |

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| Instructor Moni                                 |   |                               | C                                      |
|---|---|-------------------------------|--|
| Yes Yes   | efings after scenarios to improve Yes with req                | e individual and team per  No | Not observed                           |
| Testing and Remediation remediation when needed |   | knowledge against perfo       | ormance guidelines and provides        |
| 2.13 Tests students by Yes                      | y using AHA course materials a  Yes with req                  | ccording to instructions  No  | in the Instructor Manual  Not observed |
|   |   | O                             | Not observed                           |
|   | ck to students in a private and co                            |                               | Not absented                           |
| Yes   | Yes with req  | O No                          | Not observed                           |
| 2.15 Provides remediately opportunities         | ation by directing students to re                             | ference material and by J     | providing additional practice          |
| Yes   | Yes with req  | O No                          | Not observed                           |
| 2.16 Retests students                           | when indicated  |                               |  |
| Yes   | Yes with req  | O No                          | Not observed                           |
| <b>Professionalism:</b> Maintain                | ns a high standard of ethics and                              | professionalism when re       | epresenting the AHA                    |
|   | ofessional behavior in physical ment, compassion, and respect | presentation and teachin      | g, including enthusiasm, honesty       |
| Yes   | Yes with req  | O No                          | Not observed                           |
| 2.18 Follows HIPAA                              | , FERPA, and/or local guideline                               | es maintaining confidenti     | ality                                  |
| Yes   | Yes with req  | O No                          | Not observed                           |
| 2.19 Recognizes and                             | appropriately responds to ethica                              | l issues encountered in tr    | raining                                |
| O Yes   | Yes with req  | O No                          | Not observed                           |
| 2.20 Maintains studer                           | nt confidentiality when appropri                              | ate                           | _                                      |
| Yes   | Yes with req  | O No                          | Not observed                           |



| nstructor Monitor Tool Overall comments from TF observer:  |                          |                      |
|--|--------------------------|----------------------|
| Overall collinicitis from 11 dosciver.   |                          |                      |
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|  |                          |                      |
|  |                          |                      |
| Review completed: Successful   | Remediation needed       | Unsuccessful         |
| TF name:   |                          |                      |
| TF signature:  | Date:                    |                      |
| 11 Signature.  | Date.                    |                      |
| SECTION 3: Review of candidate or in   | structor. To be complete | d by TC Coordinator. |
| I have reviewed the Instructor Monitor Tool with m reviewed with me. Overall comments from monitor |                          |                      |
|  |                          |                      |
|  |                          |                      |
|  |                          |                      |
|  |                          |                      |
| Candidate or instructor name:  |                          |                      |
| Candidate or instructor signature:   |                          | Date:                |
|  |                          |                      |
| TC Coordinator name:   |                          |                      |
| TC Coordinator signature:  |                          | Date:                |